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*Attorneys for Irving H. Picard, Trustee  
for the Substantively Consolidated SIPA Liquidation  
of Bernard L. Madoff Investment Securities LLC  
and Bernard L. Madoff*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES INVESTOR PROTECTION  
CORPORATION,

Plaintiff,

v.

BERNARD L. MADOFF INVESTMENT  
SECURITIES LLC,

Defendant.

In re:

BERNARD L. MADOFF,

Debtor.

Adv. Pro. No. 08-01789 (BRL)

SIPA Liquidation

(Substantively Consolidated)

**NOTICE OF AGENDA FOR MATTERS SCHEDULED  
FOR HEARING ON MARCH 13, 2013 AT 10:00 A.M.**

**CONTESTED MATTER**

**SIPC v. BLMIS; Adv. No. 08-01789**

1. Motion for an Order Approving Third Allocation of Property to the Fund of Customer Property and Authorizing Third Interim Distribution to Customers filed by David J. Sheehan (Filed: 02/13/2013) (ECF No. 5230)

Related Document:

- A. Affidavit of Matthew Cohen in Support of the Trustee's Motion for an Order Approving the Third Allocation of Property to the Fund of Customer Property and Authorizing Third Interim Distribution to Customers filed by David J. Sheehan (Filed: 2/13/2013) (ECF No. 5231)

Objections Due: March 6, 2013

Objections Filed:

- B. Objection to Third Allocation of Property filed by David Gross (Filed: 3/1/2013) (ECF No. 5255)
- C. Objection to Third Allocation of Property to the Fund of Customer Property and Authorizing Third Interim Distribution to Customers filed by David and Irma Gross (Filed: 3/4/2013) (ECF No. 5259)

Replies Filed:

- D. Trustee's Reply to Objection to Trustee's Motion for an Order Approving Third Allocation of Property to the Fund of Customer Property and Authorizing Third Interim Distribution to Customers filed by David J. Sheehan (Filed: 3/8/2013) (ECF No. 5261)
- E. Memorandum of Law of the Securities Investor Protection Corporation in Support of Trustee's Motion for an Order Approving Third Allocation of Property to the Fund of Customer Property and Authorizing Third Interim Distribution to Customers filed by Kevin H. Bell (Filed: 03/11/2013) (ECF No. 5265)

Status: This matter is going forward.

Dated: New York, New York  
March 11, 2013

Respectfully submitted,

/s/ David J. Sheehan

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